

Index Performance				News							
Global Indices				Indian Equities: Volatility may remain high on F&O expiry							
Dow 30	27,269.97	-79.22	-0.29%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 47 points at the opening bell. Trading could be volatile as traders roll over positions in the F&O segment from the near month July 2019 series to August 2019 series. The July 2019 F&O contracts expire today, 25 July 2019. Bajaj Finance, Bajaj Finserv and Tata Motors will declare their Q1 results today, 25 July 2019.							
S&P 500	3,019.56	14.09	0.47%								
FTSE 100	7,501.46	-55.40	-0.73%								
DAX	12,522.89	32.15	0.26%								
Nikkei 225	21,781.85	72.28	0.33%								
Nasdaq	8,321.50	70.10	0.85%	*Overseas, most Asian stocks were trading higher on Thursday as semiconductor stocks in Japan and South Korea gained. In Europe, the European Central Bank is set to meet on Thursday and is widely expected to keep interest rates unchanged.							
Indian Indices											
Nifty 50	11,271.30	-59.75	-0.53%	*ICICI Prudential Life Q1: Profit rises 1.2 percent to Rs 284.9 crore versus Rs 281.6 crore, value of new business premium increases to 21 percent versus 17 percent, value of new business jumps 27 percent to Rs 309 crore versus Rs 244 crore YoY. *Bharti Infratel Q1: Consolidated profit jumps 39 percent to Rs 887 crore versus Rs 638 crore, revenue rises 1 percent to Rs 3,712 crore versus Rs 3,674 crore YoY. *Syndicate Bank Q1: Loss at Rs 980.4 crore versus loss of Rs 1,281.4 crore, NII rises 19 percent to Rs 1,792 crore versus Rs 1,506.1 crore YoY; gross NPA rises to 11.76 percent versus 11.37 percent and net NPA falls to 5.96 percent versus 6.16 percent QoQ. *Cigniti Technologies June Quarter: Consolidated profit falls to Rs 28.50 crore versus Rs 29.88 crore, revenue rises to Rs 207.6 crore versus Rs 206.44 crore QoQ. *Vodafone Idea and Bharti Airtel: Department of Telecommunication sources said Digital Communications Commission has confirmed the levy of penalty of Rs 3,050 crore on Bharti Airtel, Idea, Vodafone; Department of Telecommunication to take final decision on levy of penalty - CNBC-TV18.							
BSE Sensex	37,847.65	-135.09	-0.36%								
Nifty Bank	28,952.25	-175.85	-0.60%								
NIFTY Midcap 100	16,002.60	-241.10	-1.48%								
NIFTY Smallcap 100	5,706.15	-84.00	-1.45%								
Forex Rates				*Vodafone Idea and Bharti Airtel: Department of Telecommunication sources said Digital Communications Commission has confirmed the levy of penalty of Rs 3,050 crore on Bharti Airtel, Idea, Vodafone; Department of Telecommunication to take final decision on levy of penalty - CNBC-TV18.							
USD/INR	68.98	0.03	0.04%	Indian Economy *Industry body ACMA on Wednesday said around 1 million jobs could be on the line if the prolonged slowdown in the automobile industry continues, while seeking immediate government intervention such as slashing GST to stimulate demand. Global Economy *A quarter-point Federal Reserve interest rate cut in July is almost a done deal, according to economists in a Reuters poll, who expect another later in the year amid rising economic risks from the ongoing U.S.-China trade war.							
EUR/INR	76.88	-0.21	-0.27%								
GBP/INR	86.26	0.27	0.32%								
JPY/INR	0.64	0.00	0.20%								
Commodities											
Silver Sep-2019	41,785	351	0.85%	NSE Indices / Sectoral Performance							
Crude Oil WTI Aug-2019	3,885	-31	-0.79%								
Gold Aug-2019	3,592	-18	-0.50%								
Refined Gold Aug-2019	35,024	3	0.01%								
Natural Gas Jul-2019	153	-6.4	-4.01%								
Aluminium Jul-2019	141	-0.55	-0.39%	NSE Movers and Shakers							
Fund Flows											
Cash/(Rs Crores)								Top Gainers			
FII	4,130.60	5,524.33	-1,393.71								
DII	5,419.00	3,278.74	2,140.26								
F&O											
FII Index Fut	9,281.04	10,543.73	-1,262.69								
FII Index Opt	288,441.91	290,217.66	-1,755.76	Top Losers							
Market Turnover: NSE											
Cash/(INR cr)	33,680.31	1,345.53	4.16%								
F&O (INR cr)	1,569,829.93	343,914.15	28.05%								
Total	1,603,510.24	345,259.68	27.40%								
Market Volatility				Indian ADR Stocks							
CBOE VIX	12.07	-0.54	-4.28%								
INDIA VIX	12.76	-0.67	-4.97%								
10 yrs Gsec Yield											
US	2.05%	0.03	-0.02								
India	6.44%	-0.41	-0.03	Nifty Resistance							
Nifty Supports											
Nifty	11088	11158	11217								
Nifty Bank (NSEBANK)	28474	28701	28838								
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	409.87	415.78	420.62	426.53	431.37	437.28	442.12			
INFRATEL	Bharti Infratel Limited	254.07	257.33	260.17	263.43	266.27	269.53	272.37			
TCS	Tata Consultancy Services Limited	2,031.47	2,053.98	2,075.77	2,098.28	2,120.07	2,142.58	2,164.37			
ASIANPAINT	Asian Paints Limited	1,319.58	1,357.37	1,417.93	1,455.72	1,516.28	1,554.07	1,614.63			
INFY	Infosys Limited	772.10	777.85	782.25	788.00	792.40	798.15	802.55			
TITAN	Titan Company Limited	1,049.38	1,065.32	1,078.13	1,094.07	1,106.88	1,122.82	1,135.63			
UPL	UPL Limited	555.75	582.20	596.10	622.55	636.45	662.90	676.80			
YESBANK	Yes Bank Limited	81.22	84.68	86.72	90.18	92.22	95.68	97.72			
ICICIBANK	ICICI Bank Limited	392.30	397.00	402.45	407.15	412.60	417.30	422.75			
DRREDDY	Dr. Reddy's Laboratories Limited	2,514.30	2,534.65	2,570.30	2,590.65	2,626.30	2,646.65	2,682.30			
ULTRACEMCO	UltraTech Cement Limited	4,285.48	4,357.77	4,408.88	4,481.17	4,532.28	4,604.57	4,655.68			
WIPRO	Wipro Limited	258.63	260.32	262.48	264.17	266.33	268.02	270.18			
IBULHSFIN	Indiabulls Housing Finance Limited	551.93	578.97	595.33	622.37	638.73	665.77	682.13			
ITC	ITC Limited	262.87	265.38	268.32	270.83	273.77	276.28	279.22			
IOC	Indian Oil Corporation Limited	142.00	143.50	145.75	147.25	149.50	151.00	153.25			
KOTAKBANK	Kotak Mahindra Bank Limited	1,443.15	1,459.85	1,476.60	1,493.30	1,510.05	1,526.75	1,543.50			
TECHM	Tech Mahindra Limited	621.18	636.32	649.53	664.67	677.88	693.02	706.23			
HDFCBANK	HDFCBANK	2,217.00	2,234.00	2,259.00	2,276.00	2,301.00	2,318.00	2,343.00			
ONGC	Oil & Natural Gas Corporation Limited	139.20	141.05	142.15	144.00	145.10	146.95	148.05			
HINDUNILVR	Hindustan Unilever Limited	1,641.93	1,660.27	1,695.33	1,713.67	1,748.73	1,767.07	1,802.13			
LT	Larsen & Toubro Limited	1,324.92	1,350.53	1,368.97	1,394.58	1,413.02	1,438.63	1,457.07			
AXISBANK	Axis Bank Limited	678.62	693.98	702.07	717.43	725.52	740.88	748.97			
HDFC	Housing Development Finance Corporation Limited	2,101.47	2,120.73	2,150.32	2,169.58	2,199.17	2,218.43	2,248.02			
NTPC	NTPC Limited	127.47	129.08	130.32	131.93	133.17	134.78	136.02			
HCLTECH	HCL Technologies Limited	984.70	993.10	1,008.05	1,016.45	1,031.40	1,039.80	1,054.75			
INDUSINDBK	Indusind Bank Limited	1,264.45	1,308.90	1,337.45	1,381.90	1,410.45	1,454.90	1,483.45			
RELANCE	Reliance Industries Limited	1,224.18	1,238.87	1,249.43	1,264.12	1,274.68	1,289.37	1,299.93			
BAJAJ-AUTO	Bajaj Auto Limited	2,430.30	2,456.15	2,491.30	2,517.15	2,552.30	2,578.15	2,613.30			
BAJAFINANCE	Bajaj Finance Limited	2,941.67	3,038.33	3,100.67	3,197.33	3,259.67	3,356.33	3,418.67			
ZEEL	Zee Entertainment Enterprises Limited	336.92	347.68	361.97	372.73	387.02	397.78	412.07			
CIPLA	Cipla Limited	503.05	510.05	515.00	522.00	526.95	533.95	538.90			
BAJAJFINSV	Bajaj Finserv Limited	6,688.08	6,827.07	6,945.03	7,084.02	7,201.98	7,340.97	7,458.93			
SBIN	State Bank of India	327.52	331.88	335.97	340.33	344.42	348.78	352.87			
ADANIPORTS	Adani Ports	348.90	363.45	371.45	386.00	394.00	408.55	416.55			
COALINDIA	Coal India Limited	210.73	213.07	214.78	217.12	218.83	221.17	222.88			
GRASIM	Grasim Industries Limited	846.60	856.35	866.15	875.90	885.70	895.45	905.25			
BHARTIARTL	Bharti Airtel Limited	325.98	330.87	334.98	339.87	343.98	348.87	352.98			
POWERGRID	Power Grid Corporation of India Limited	203.38	205.97	207.83	210.42	212.28	214.87	216.73			
MARUTI	Maruti Suzuki India Limited	5,565.53	5,645.42	5,705.23	5,785.12	5,844.93	5,924.82	5,984.63			
TATAMOTORS	Tata Motors Limited	141.63	146.07	148.68	153.12	155.73	160.17	162.78			
BPCL	Bharat Petroleum Corporation Limited	330.03	337.37	343.53	350.87	357.03	364.37	370.53			
GAIL	GAIL (India) Limited	131.00	133.10	134.90	137.00	138.80	140.90	142.70			
HEROMOTOCO	Hero MotoCorp Limited	2,272.30	2,334.30	2,368.65	2,430.65	2,465.00	2,527.00	2,561.35			
HINDALCO	Hindalco Industries Limited	186.18	190.92	194.43	199.17	202.68	207.42	210.93			
M&M	Mahindra & Mahindra Limited	531.30	538.65	543.20	550.55	555.10	562.45	567.00			
VEDL	Vedanta Limited	153.47	157.13	161.07	164.73	168.67	172.33	176.27			
TATASTEEL	Tata Steel Limited	418.57	430.83	438.47	450.73	458.37	470.63	478.27			
JSWSTEEL	JSW Steel Limited	229.05	237.90	246.15	255.00	263.25	272.10	280.35			
EICHERMOT	Eicher Motors Limited	14,978.47	15,576.73	15,958.37	16,556.63	16,938.27	17,536.53	17,918.17			

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